



Stock Wire Transfer

Please follow these simple steps to notify Our Lady of Peace of your donation:

Contact your broker to initiate the transfer of your securities to The Church of Our Lady of Peace.

OLP's brokerage account: Wells Fargo

Account number: 6772-9694 DTC: 0141

Contact: Marsha Van Sant, 952.953.9580, or marsha.m.vansant@wellsfargo.com

Please complete this form at the time of the transfer so we can accurately identify and acknowledge your gift. Send the form to Kathy Callahan at the church or email the information to kcallahan@olpmn.org.

Your name and address:

Securities Gifted

Number of shares _____ Name of securities _____

Date of transfer _____

Special instructions/designation _____

Transferring broker _____

Company _____ Phone _____

Valuation

The value of your gift will be calculated using the average of the high and low trading price on the date we receive your gift. The date of the gift is the day the church assumes ownership of the shares.

Benefits

Your gift may provide you with federal and state income tax benefits:

- If you itemize deductions on your federal income tax return, you may be able to deduct your contribution from your adjusted gross income. In addition, gifts of appreciated property avoid long term capital gains tax. Check with your tax advisor for deduction and capital gains tax requirements and limitations for your situation.
- The state may also allow a credit or deduction so you should ask your tax advisor.